

# MARKET MANTRA

MONTHLY NEWSLETTER

ISSUE: 01 JULY 2017

## Services Indira Group Offers under its Umbrella:



- H EQUITY BROKING NSE& BSE
- H DEPOSITORY SERVICES
- H COMMODITIES NCDEX & MCX
- H DERIVATIVES NSE, BSE & FOREX
- H CURRENCY DERIVATIVES NSE, BSE, MCX
- H INSTITUTIONAL BROKING
- H PORTFOLIO MANAGEMENT SERVICES
- H E-BROKING
- H MUTUAL FUND INVESTMENT
- H ONLINE IPO BIDDING
- H INSURANCE ADVISORY
- H EDUCATING THROUGH CLASSROOM FACILITY - INSPIRE

## Market Commentary

- Developments related to roll-out of Goods and Service Tax (GST), progress of monsoon rains, domestic and global macroeconomic data, trend in global markets, investment by foreign portfolio investors (FPIs) and domestic institutional investors (DIIs), the movement of rupee against the dollar and crude oil price movement will dictate trend on the bourses in truncated trading week ahead.
- On the night of 30 June 2017, there will be a special function in the Central Hall of Parliament House wherein a number of programs will be witness to the change in tax structure and implementation of GST across the country between the night of June 30 and July 1. The government expects GST to revolutionize India's taxing system and is being marketed as one nation one tax.
- On the global front, the US durable goods orders for May 2017 will be released on Monday, 26 June 2017. New orders for US manufactured durable goods fell 0.7% month-over-month in April 2017, following an upwardly revised 2.3% jump in March. The US GDP growth rate will be declared on Thursday, 29 June 2017. The US economy expanded an annualized 1.2% on quarter in the first three months of 2017, better than the advance estimate of 0.7% growth.
- Banks declined last week. State Bank of India (SBI) (down 5.28%), Kotak Mahindra Bank (down 3.04%), HDFC Bank (down 1.48%) and ICICI Bank (down 0.48%), edged lower.
- Mahindra & Mahindra (M&M) fell 2.06% to Rs 1,347.65. The company announced incorporating two new subsidiary companies with effect from 25 June 2017.

## Monthly Indices Change

INDEX	CLOSE	P.CLOSE	CHANGE %
SENSEX	30921	31145	0.72
NIFTY	9520	9621	1.05
<b>BSE Sectoral Indices</b>			
MIDCAP	14644	15166	3.44
SMLCAP	15410	14642	5.25
METAL	11734	11136	5.37
OIL&GAS	13202	14090	6.30
AUTO	23408	24303	3.68
TECK	5523	5725	3.53
BANKEKX	26277	26438	0.61
IT	9833	10259	4.15
FMCG	10428	10232	1.92
HC	14190	13807	2.77
PSU	8112	8642	6.13
CD	17075	15422	10.72
POWER	2225	22417	90.07
CG	17075	17635	3.18
REALTY	2043	1936	5.53

## Global Indices

INDEX	CLOSE	P.CLOSE	CHANGE %
DOW JONES	21349	21409	0.28
NASDAQ	6140	6236	1.54
HANGSENG	7312	7446	1.80
FTSE	20033	20221	0.93
NIKKEI	25764	25906	0.55

## Commodity Market

SCRIP	CLOSE	P.CLOSE	CHANGE %
GOLD	28439	28843	1.40
SILVER	38344	40096	4.37
CRUDE	2968	3127	5.08

## Currency Rates

CURRENCY	CLOSE	P.CLOSE	CHANGE %
INR-1 USD	64.7379	64.5459	0.30
INR-1 EURO	74.0019	72.1430	2.58
INR-100 YEN	57.7800	58.1500	0.64
INR-1 POUND	84.2564	82.6446	1.95

Nifty = 9517

-Nifty CUR Rolling, Rolling - 30/06/17



## Technical

	Resistance	Support
1	9751	9390
2	9876	9155
3	10112	9030

## Moving Averages

20 days	9617
50 days	9508
100 days	9281
200 days	8849

## Top Gainer Monthly

Scrip	Cmp	% Chg
JaiprakashAssociates	21.86	+79.33
GVK Power & Infrastr	8.61	+65.90
GMR Infrastructure L	19.65	+31.44
BEML Ltd.	1534	+25.49
Cox & Kings L	276.45	+21.44
Welspun Corp	107.15	+21.35
Indiabulls Real Esta	200.20	+19.67
IIFL Holdings	606.20	+18.32
Aurobindo Pharma	683.45	+17.84
Page Industries Ltd.	16590	+16.77
Reliance Capital	643.25	+16.68

## Fund Activity – June 2017

Rs in crores

	BUY	SELL	NET
FII	99619.25	103670.68	-4051.43
DII	60330.87	53654.76	6676.11

## Stocks at 52 wk high

Scrip	Cmp
AB Nuvo	1859.2
Aditya Birla	73.40
Arrow Greentech	564.980
Asian Granito	430.80
Avanti Feeds	1495.85

## Stocks at 52 wk Low

Scrip	Cmp
Aarvee Denim	59.30
Accel Frontline	47
AstraZeneca	914.65
AstraZeneca	0.25
Bhandari Hosier	2.30

## Top Losers Monthly

Scrip	Cmp	% Chg
Arcotech Ltd.	80.40	-76.43
Stampede Capital	6.90	-65.60
Biocon	331.80	-65.31
Lanco Infratech	1.09	-60.51
Meenakshi Enterpr	129.15	-60.50
Omkar Speciality	78	-59.32
Virtual Global Edu	2.13	-59.12
Wipro Ltd	258.75	-52.24
Abhinav Leasing	2.90	-48.21
Godrej Consumer	965.20	-46.86

## Major Events June 2017

On the global front, growth in the eurozone's manufacturing and services sector slowed in June, data showed on Friday, 23 June 2017. Markit's flash eurozone PMI composite output index came in at 55.7 in June, a five-month low.

The implementation of landmark tax reform GST will be closely watched. There will be a special function in the Central Hall of Parliament House tonight wherein a number of programs will be witness to the change in tax structure and implementation of GST across the country between the night of June 30 and July 1. The government expects GST to revolutionize India's taxing system and is being marketed as one nation one tax.

On the macroeconomic data front, merchandise exports have shown growth of 8.32% in dollar terms valued at \$24014.62 million during May 2017 as compared to \$22170.62 million during May 2016. Merchandise imports rose 33.09% and were valued at \$37856.34 million during May 2017 from \$28443.52 million in May 2016. The trade deficit for May 2017 was estimated at \$13841.72 million as against the deficit of \$6272.90 million during May 2016. The data was released by government after market hours on Thursday, 15 June 2017.

In the Europe, British Prime Minister Theresa May's Conservative party has fallen short of an outright majority in the UK's general election held on Thursday, 8 June 2017. May had unexpectedly called the snap election seven weeks ago, confident of sharply increasing the slim majority she had inherited from predecessor David Cameron before launching into the Brexit talks.

US nonfarm payrolls increased 138,000 in May, missing the forecast, suggesting the labour market was losing momentum despite the unemployment rate falling to a 16-year low of 4.3%. Also, the number of jobs created in March and April was reduced by 66,000 from what was previously reported.

## Corporate Actions:

EX-DATE	SCRIP	PURPOSE
FEDERALBNK	3-Jul-17	Annual General Meeting/Dividend - Re 0.90 Per Share
SANWARIA	3-Jul-17	Bonus 1:1
PETRONET	3-Jul-17	Bonus 1:1
JYOTHYLAB	3-Jul-17	Annual General Meeting/Dividend - Rs 6/- Per Share
PLASTIBLEN	3-Jul-17	Bonus 1:1
SOUTHBANK	3-Jul-17	Annual General Meeting/Dividend - 0.40 Per Share
AHLWEST	3-Jul-17	Dividend - Re 1/- Per Share
CCL	4-Jul-17	Dividend - Rs 2.50 Per Share (Book Closure Dates Revised)
ESSELPACK	4-Jul-17	Dividend - Rs 2.40 Per Share
MAYURUNIQ	4-Jul-17	Annual General Meeting/Dividend - Re 0.25 Per Share
SUNDARFIN	4-Jul-17	Annual General Meeting/Dividend - Rs 6.50/- Per Share
DABUR	5-Jul-17	Annual General Meeting/Dividend - Re 1/- Per Share
CGCL	5-Jul-17	Annual General Meeting/Dividend - Re 0.30 Per Share
ZEEL	5-Jul-17	Annual General Meeting/Dividend - Rs 2.50 Per Share
MSPL	5-Jul-17	Extra Ordinary General Meeting
GREENPLY	5-Jul-17	Annual General Meeting/Dividend - Re 0.60 Per Share
MOTHERSUMI	5-Jul-17	Bonus 1:2
BEPL	6-Jul-17	Annual General Meeting/Dividend Re 0.20 Per Share
BATAINDIA	6-Jul-17	Annual General Meeting/Dividend - Rs 3.50 Per Share
BANKINDIA	6-Jul-17	Annual General Meeting
BAJFINANCE	6-Jul-17	Annual General Meeting/Dividend - Rs 3.60/- Per Share
BAJAJFINSV	6-Jul-17	Annual General Meeting/Div-Rs 1.75 Per Share
BAJAJ-AUTO	6-Jul-17	Annual General Meeting/Dividend - Rs 55/- Per Share
CYIENT	6-Jul-17	Annual General Meeting/ Dividend ₹½ Rs 5 Per Share
AXISBANK	6-Jul-17	Annual General Meeting/Dividend - Rs 5/- Per Share
VEDL	6-Jul-17	Annual General Meeting
SWARAJENG	6-Jul-17	Final Dividend Rs 18/- Per Share + Special Dividend Rs 25/- Per Share
SUPPETRO	6-Jul-17	Annual General Meeting/Dividend - Rs 3.50 Per Share
PCJEWELLER	6-Jul-17	Bonus 1:1
BAJAJHLDNG	6-Jul-17	Annual General Meeting/Dividend - Rs 32.50 Per Share
KTKBANK	6-Jul-17	Annual General Meeting/Dividend - Rs 4/- Per Share
LAURUSLABS	6-Jul-17	Annual General Meeting/Dividend - Rs 1.50/- Per Share
MANALIPETC	6-Jul-17	Annual General Meeting/Dividend - Re 0.50 Per Share
MAHSCOOTER	6-Jul-17	Annual General Meeting/Dividend - Rs 30 Per Share
PDMJEPAPER	7-Jul-17	Dividend - Re 0.15/- Per Share
PDUMJEPULP	7-Jul-17	Annual General Meeting/Dividend - Re 0.20/- Per Share
LAKSHVILAS	7-Jul-17	Dividend - Rs 2.70 Per Share
ICICIPRULI	7-Jul-17	Annual General Meeting/Dividend - Rs 2.30/- Per Share/Special Dividend Rs 1.20/- Per Share
IMFA	7-Jul-17	Annual General Meeting/Dividend - Rs 10/- Per Share
TATAGLOBAL	7-Jul-17	Annual General Meeting/Dividend - Rs 2.35 Per Share

TINPLATE	7-Jul-17	Annual General Meeting/Dividend - Rs 1.60 Per Share
GANDHITUBE	7-Jul-17	Annual General Meeting
MHRIL	10-Jul-17	Bonus 1:2
MINDTREE	10-Jul-17	Buyback
MINDTREE	10-Jul-17	Annual General Meeting/Dividend - Rs 3/- Per Share
PDUMJEIND	10-Jul-17	Annual General Meeting
ULTRACEMCO	10-Jul-17	Annual General Meeting/Dividend - Rs 10 Per Share
ZENSARTECH	10-Jul-17	Annual General Meeting/Dividend Rs 7/- Per Share
BAJAJCORP	10-Jul-17	Annual General Meeting
ABBOTINDIA	10-Jul-17	Annual General Meeting/Dividend Rs 40/- Per Share
CERA	10-Jul-17	Annual General Meeting/Dividend - Rs 12/- Per Share
HIL	10-Jul-17	Annual General Meeting/Dividend - Rs 10/- Per Share
IDBI	10-Jul-17	Annual General Meeting
MAANALU	10-Jul-17	Bonus 1:1
KABRAEXTRU	10-Jul-17	Annual General Meeting/Dividend - Rs 2 Per Share
HINDPETRO	11-Jul-17	Bonus 1:2/ Dividend - Rs 1.10 Per Share
GOLDENTOBC	11-Jul-17	Annual General Meeting (Bc Dates Revised)
GEOJITFSL	11-Jul-17	Annual General Meeting/Dividend - Rs 1.25/- Per Share
KEI	11-Jul-17	Dividend - Re 0.60 Per Share
APLLTD	11-Jul-17	Annual General Meeting/Dividend -Rs 4/- Per Share
ASHOKLEY	11-Jul-17	Annual General Meeting/Dividend - Rs 1.56/- Per Share
CANBK	12-Jul-17	Annual General Meeting/Dividend - Re 1 Per Share
SFL	12-Jul-17	Annual General Meeting
PERSISTENT	12-Jul-17	Annual General Meeting/Dividend - Rs 3/- Per Share
SHREYAS	12-Jul-17	Dividend - Re 1/- Per Share
LALPATHLAB	12-Jul-17	Annual General Meetin/Dividend - Rs 1.70 Per Share
KARURVYSYA	12-Jul-17	Annual General Meeting/ Dividend ₹½ Rs 2.60 Per Share
KOTAKBANK	12-Jul-17	Annual General Meeting/Dividend-Re 0.60 Per Share
BALKRISHNA	12-Jul-17	Annual General Meeting
SREINFRA	12-Jul-17	Dividend - Re 0.50 Per Share
ZUARIGLOB	13-Jul-17	Dividend - Re 1 Per Share
VIJIFIN	13-Jul-17	Dividend - Re 0.01 Per Share
ATUL	13-Jul-17	Dividend - Rs 10/- Per Share
COROMANDEL	13-Jul-17	Annual General Meeting/Dividend - Rs 5/- Per Share
CUB	13-Jul-17	Bonus 1:10
DHFL	13-Jul-17	Annual General Meeting/Dividend - Rs 3/- Per Share
CAMLINFINE	13-Jul-17	Annual General Meeting
ANDHRABANK	13-Jul-17	Annual General Meeting
BPCL	13-Jul-17	Bonus 1:2
GLFL	13-Jul-17	Annual General Meeting
GSCLCEMENT	13-Jul-17	Annual General Meeting
IIFL	13-Jul-17	Annual General Meeting
LUMAXIND	13-Jul-17	Annual General Meeting/Dividend - Rs 14.50 Per Share
M&M	13-Jul-17	Annual General Meeting/Dividend - Rs 13/- Per Share
MAFATLAFIN	13-Jul-17	Annual General Meeting
MAHLIFE	13-Jul-17	Annual General Meeting/ Dividend - Rs 6/- Per Share
KIRLOSBROS	13-Jul-17	Dividend - Re 1/- Per Share



LT	13-Jul-17	Bonus 1:2
RPGLIFE	13-Jul-17	Annal General Meeting/Dividend - Rs 2.80 Per Share
RSSOFTWARE	13-Jul-17	Annual General Meeting
ZUARI	13-Jul-17	Annual General Meeting/Dividend - Re 1 Per Share
WIPRO	13-Jul-17	Annual General Meeting
WABAG	13-Jul-17	Annual General Meeting/Dividend - Rs 4/- Per Share
SHANTIGEAR	13-Jul-17	Annual General Meeting/Dividend - Re 0.75 Per Share
TNPETRO	13-Jul-17	Annual General Meeting
TIRUMALCHM	13-Jul-17	Annual General Meeting/Dividend - Rs 18.75 Per Share
UNICHEMLAB	13-Jul-17	Annual General Meeting/Dividend - Rs 3/- Per Share
TATAMETALI	13-Jul-17	Annual General Meeting/Dividend - Rs 2.50 Per Share
ONWARDTEC	13-Jul-17	Annual General Meeting/Dividend - Re 1 Per Share
NKIND	13-Jul-17	Annual General Meeting
RELIANCE	13-Jul-17	Dividend - Rs 11/- Per Share
NAUKRI	13-Jul-17	Annual General Meeting/ Dividend - Rs 1.50 Per Share
MUKANDENG	13-Jul-17	Annual General Meeting
SASKEN	13-Jul-17	Dividend - Rs 4.50 Per Share
MPHASIS	13-Jul-17	Annual General Meeting/Dividend - Rs 17/- Per Share
MPSLTD	13-Jul-17	Annual General Meeting
BIRLACABLE	14-Jul-17	Annual General Meeting
GICHSGFIN	14-Jul-17	Annual General Meeting/Dividend - Rs 5/- Per Share
GLAXO	14-Jul-17	Dividend - Rs 30/- Per Share
INGERRAND	14-Jul-17	Annual General Meeting/Dividend - Rs 3 Per Share
HDFC	14-Jul-17	Dividend - Rs 15/- Per Share
M&MFIN	14-Jul-17	Annual General Meeting/Dividend - Rs 2.40 Per Share
KESARENT	14-Jul-17	Annual General Meeting
UNIVCABLES	14-Jul-17	Annual General Meeting
VIPIND	14-Jul-17	Annual General Meeting/Dividend - Rs 1.60/- Per Share
VINDHYATEL	14-Jul-17	Dividend - Rs 7 Per Share
DRREDDY	17-Jul-17	Annual General Meeting/Dividend - Rs 20/- Per Share
ASTEC	17-Jul-17	Annual General Meeting/Dividend - Rs 1.50 Per Share
ATFL	17-Jul-17	Annual General Meeting/Dividend - Rs 2/- Per Share
SHANKARA	17-Jul-17	Annual General Meeting/Dividend - Rs 2.75 Per Share
EVERESTIND	17-Jul-17	Annual General Meeting/Dividend - Re 1/- Per Share
PVR	17-Jul-17	Dividend - Rs 2/- Per Share
ORICONENT	17-Jul-17	Annual General Meeting/Dividend - Re 0.46 Per Share
GRINDWELL	17-Jul-17	Annual General Meeting/Dividend - Rs 4/- Per Share
BLUEDART	18-Jul-17	Annual General Meeting/Dividend-Rs 15/- Per Share
INDUSINDBK	18-Jul-17	Annual General Meeting/Dividend - Rs 6/- Per Share
JKCEMENT	18-Jul-17	Annual General Meeting/Dividend - Rs 8/- Per Share
VINATORGA	18-Jul-17	Annual General Meeting/Dividend-Re 0.50 Per Share
THANGAMAYL	18-Jul-17	Annual General Meeting/Dividend - Rs 2/- Per Share
TIDEWATER	18-Jul-17	Annual General Meeting/Dividend - Rs 100/- Per Share
SESHAPAPER	18-Jul-17	Dividend - Rs 10/- Per Share
SKFINDIA	18-Jul-17	Annual General Meeting/Dividend-Rs 10 Per Share
ETC.....		

**Registered Office**

Indira House, 33<sup>rd</sup> Floor, 5, Topiwala Lane, Lamington Road, Mumbai 400007  
Tel : +022-66224202-204-206-206

---

**Corporate Office**

204,205, Amardarshan, 38/2, Old Palasia, Indore 452018 (M.P.)  
Tel : +91 731 4097170-173 Email :vramavat@indiratrade.com

---



**VISIT US AT : [WWW.INDIRATRADE.COM](http://WWW.INDIRATRADE.COM)**  
**VISIT US AT : [WWW.INSPIREEDUCATION.IN](http://WWW.INSPIREEDUCATION.IN)**

**Disclaimer**

This report is for private circulation within the Indira Group. This report is strictly confidential and for information of the selected recipient only and may not be altered in any way, transmitted to, copied or distributed, in part or in whole, to any other person or to the media or reproduced in any form. This report should not be construed as an offer or solicitation to buy or sell any securities or any interest in securities. It does not constitute a personal recommendation or take into account the particular investment objectives, financial situations, or any such factor. The information, opinions estimates and forecasts contained here have been obtained from, or are based upon, sources we believe to be reliable, but no representation of warranty, express or implied, is made by us to their accuracy or completeness. Opinions expressed are our current opinions as of the date appearing on this material only and are subject to change without notice.